



EAM Investment Advisory

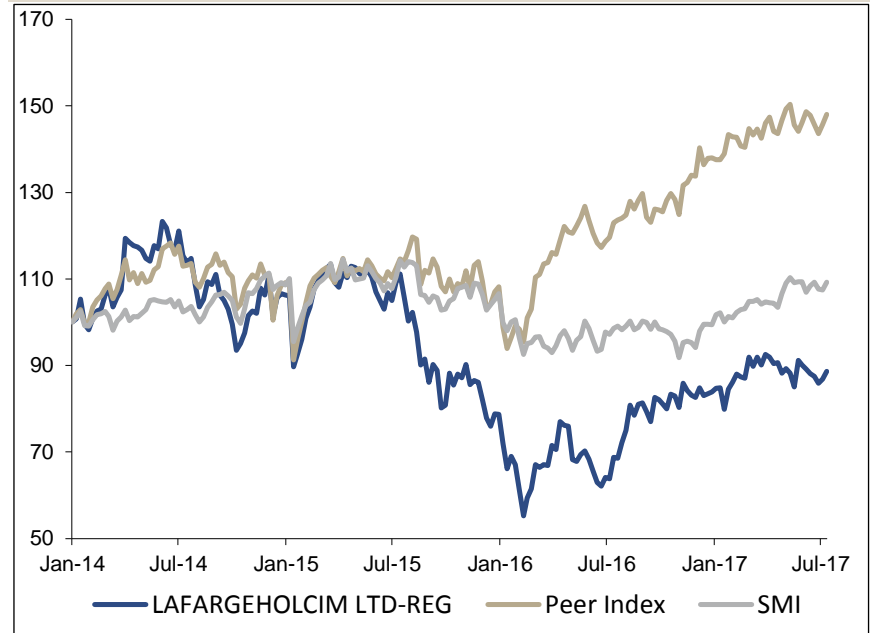
General Equity Information	
Ticker	LHN VX
Current Share Price	57.50
Market Capitalization (Mio)	34897.27
Recent Performance	
YTD Return	11.08%
6 Month Return	16.74%
1 Month Return	3.14%
Valuation Ratios (Fiscal Year)	
P/E (Estimated)	17.7x
P/B	1.1x
EV/EBITDA	9.8x
Profitability Ratios Fiscal Year (%)	
Gross Margin	41.9
EBITDA Margin	19.5
Operating Margin	10.5
Profit Margin	6.7
Return on Assets	2.5
Return on Equity	5.8
Leverage & Coverage Ratios Fiscal Year (%)	
Current Ratio	1.2
Quick Ratio	0.6
EBIT/Interest	3.0
Total Debt/Capital	0.4
Total Debt/Equity	0.6
Dividend	
Dividend Yield (%)	3.7
Comparison vs. Index	
Index	SMI Index
Beta to Index	1.29
Index Performance YTD (%)	9.90
Broker Recommendation	
Consensus Target Price 12M	60.32
Return Potential 12M (%)	5.37
"BUY" Market Consensus (%)	33.33
Vontobel Rating	BUY
Vontobel Target Price	67

Company Description

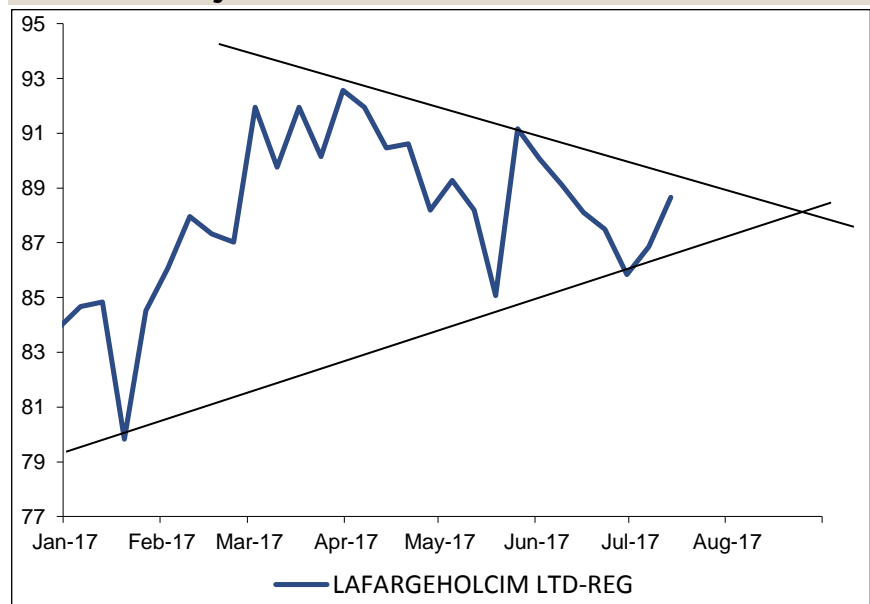
LafargeHolcim, merged in 2015, is the undisputed global market leader in cement, aggregates and concrete. Developing markets account for 52% of total sales, with the majority of important countries having strong infrastructure needs.

LafargeHolcim is active in 90 countries and owns about 2,300 plants, including over 1,500 in ready mix concrete, over 600 in aggregates, over 200 in cement and grinding plants. 90,000 employees generated CHF 26.9 bn in net sales (2016).

Price LafargeHolcim versus Peers & Benchmark



Technical Analysis



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